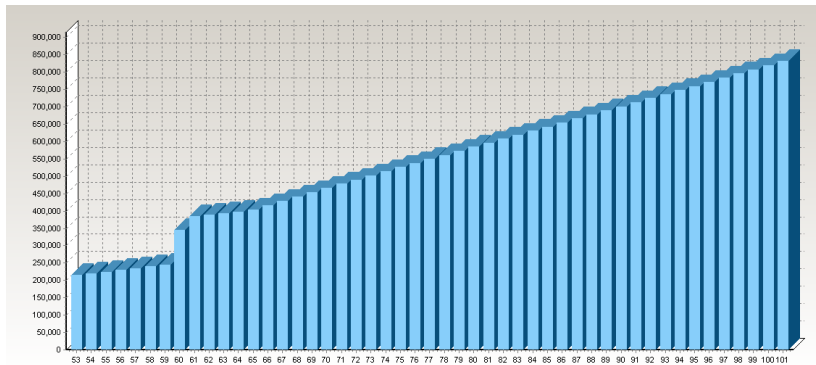


NORRIS & FISHER

INDEPENDENT FINANCIAL PLANNERS

“The role of a Financial Planner is to help clients identify, achieve and maintain their desired lifestyle, *without the fear of running out of money.*”

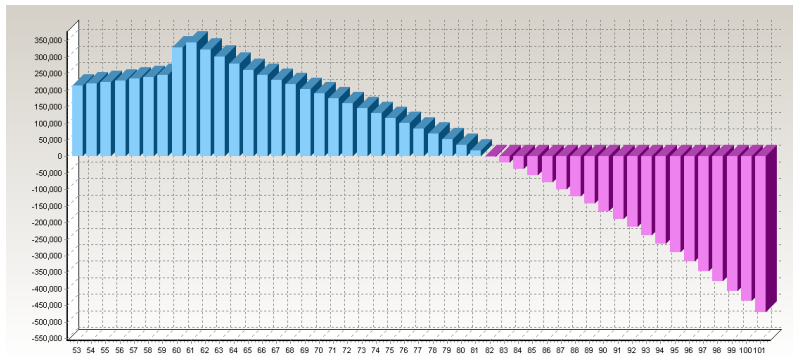
ONE CLIENT – THREE POSSIBLE OUTCOMES...



Ordinary Living Expenses Only

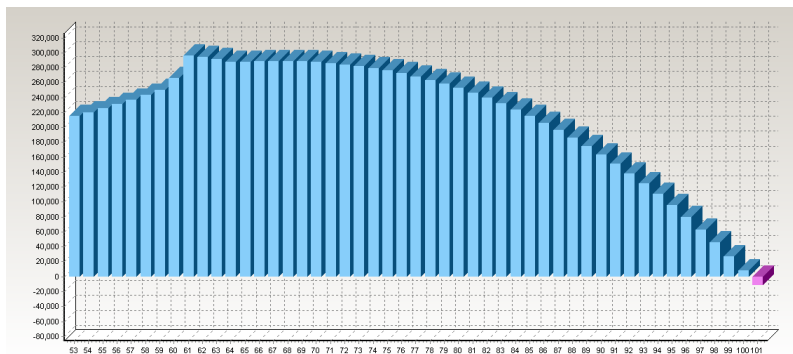
Client failed to live the life that could have been lived

Inheritance Tax to pay.



Spent too much too soon

Need I say more...



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